

# A Proposal to the City of Marina for Districting Services

By National Demographics Corporation Douglas Johnson, President

August 22, 2019



August 22, 2019

Matt Mogensen, Assistant City Manager City of Marina 211 Hillcrest Avenue Marina, CA 93933

Dear Mr. Mogensen,

Thank you for the opportunity to provide this proposal to the City of Marina. NDC has 39 years of experience districting and redistricting local jurisdictions, together with unmatched experience working with jurisdictions facing California Voting Rights Act (CVRA) concerns. Based in Glendale, NDC has worked on CVRA analysis and districting efforts for over 90 cities, 250 school districts, and a variety of other local California jurisdictions across the state – including Monterey Airport District, King City, Los Banos and Santa Cruz City Schools. We welcome the opportunity to bring the firm's expertise and skills to assist the City.

For each project, there are certain required basic elements, and there are several options that the City can include or leave out at its option. NDC carefully tailors each project to the needs and goals of the individual client partner. NDC also welcomes the opportunity to work with the City to encourage public participation in this process, as we offer several tools developed specifically for public engagement in this effort.

The attached proposal consists of a brief introduction; specific proposed project elements and options; timeline and cost information; conclusion; and signature section. NDC looks forward to working with you on this effort. The "basic elements" includes all the required elements from your request for a proposal. Please call or email if you have any questions, concerns, or requests regarding this proposal.

Sincerely,

Douglas Johnson

President



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# **About National Demographics Corporation:**

# **Brief Company History**

NDC has served hundreds of local governments over the past 39 years. Founded in 1979, NDC has performed work in all regions of the country, serving clients as varied as the States of Mississippi, Arizona, Florida and Illinois, Clark County Nevada, American Waterworks, California's Franchise Tax Board, the San Diego Unified School District, the Foundation for California, and the Arizona cities of Glendale, Mesa, Peoria, Phoenix, Mesa and Surprise.

The company is especially well known for its work in local and state government. Since 2002, NDC has established a reputation as the state's leading demographic expert on the California Voting Rights Act (CVRA), having performed demographic assessments of potential CVRA liability and/or moves to by-district elections for over 350 jurisdictions. And no company has been responsible for addressing the electoral demographic needs of more local governments, as NDC has districted and/or redistricted well over 200 local school districts, cities, water districts, county boards, and other local districts.

Nationally recognized as a pioneer in good government districting and redistricting, NDC is especially experienced in working with local jurisdictions in California, Arizona and Nevada. This background gives us unmatched expertise in the issues, questions, and decisions jurisdictions face in any discussion regarding the California and Federal Voting Rights Act and related election system choices.

# **NDC's Districting Process**

The following information is provided for information and for use if a jurisdiction decides to move to by-district elections. If the client decides not to move to by-district elections, the work would end with the demographic analysis described above.

# **Technical Expertise**

NDC's personnel are nationally recognized as leaders in the districting field, and are responsible for numerous books and articles on the subject. NDC possesses all the hardware and software necessary to the districting and redistricting needs of any jurisdiction, and its personnel have extensive experience in the line-drawing side of districting and redistricting work as well as in developing the databases used for these purposes.

The technical demands of a districting effort are high, and NDC is the undisputed leader in this area. But far more important than technical expertise are the interpersonal understanding and experience working with all parties in the process, including the public.

### **Public Involvement**

NDC pioneered the "transparent districting" approach which involves the public at every stage of the process. The company invented the "public participation kit" for public participation in districting efforts, which many of the firm's competitors now attempt to duplicate. Perhaps NDC's most valuable service is the firm's experience transforming oftencontentious and passionate debates on this difficult subject into thoughtful, constructive



discussions focused on the options and outcomes rather than individual personalities or positions. NDC also has considerable experience working with translators in public forums and providing materials in English and Spanish.

# Minority Group Outreach/Partnerships

U.S. Supreme Court decisions are constantly changing the rules regarding districting, "race-based districting," and the establishment of districts focused on the electoral power of "protected classes." It is crucial that the consultant work with the racial, ethnic, and other community groups at the beginning of the process to welcome their ideas and develop the appropriate expectations regarding minority representation prospects. No NDC local districting or redistricting plans has ever been overturned in Court, nor have any even faced a Department of Justice challenge.

# **Openness**

Any change in election systems can have momentous implications for the distribution of political power in a jurisdiction and for access by groups and individuals to the governance process. Not surprisingly, such changes often attract considerable public attention, sometimes generate intense controversy, and may draw charges of manipulation and abuse of power. Disputes over the form and substance of the process and the results can result in stalemate or legal challenge. It is crucial, therefore, that the jurisdiction establish, at the beginning, a process that is not only fair, but that is seen to be fair, to all contending groups and individuals.

### Media Outreach

NDC's work has been widely praised in the media, and NDC has worked extensively on background, off the record, and on the record with all types of press including radio, television, newspaper, and new media.

# Local Leadership

NDC views its role as an advisor and technical resource. The firm advises its clients, but every project remains the client's project. NDC offers guidance based on its experience and expertise, but ultimately the decisions are made by the jurisdiction itself. NDC welcomes the chance to assist this project under the guidance and direction of the jurisdiction's elected leadership, key staff members, and the entire community.

# Impeccable References

All of NDC's former clients – without exception – can be contacted for references. The firm has no embarrassing projects. All NDC's local districting and redistricting plans have been accepted into law with a minimum of controversy. A list of references is included below.

Each of these elements of NDC's methodology is incorporated into the proposed project process below.



# **Proposed Scope of Work**

To provide the flexibility to meet the needs of the client if it decides to move to by-district elections, NDC offers a full menu of options:

# **Basic Districting Project Elements**

Includes all the services listed below: \$11,500

- Project Setup and coordination:
  - Development of redistricting database including Census and California Statewide Database data;
  - o Incorporation of any Geographic Information System (GIS) data that the City wishes to include and provides (often including school locations; school attendance areas; important local landmarks; or local neighborhood boundaries);
  - o Initial discussion with key staff and/or Council members about demographics, communities of interest, schedule and criteria;
  - O Any phone- or web-conference calls to discussion the project's progress or answer any Council, staff or media questions that may arise;
- Plan Development:
  - o Create of 2 to 4 initial draft maps for Council and public consideration;
  - Analysis and preparation for Council consideration of all whole or partial plans submitted by the public;
  - Conversion of all maps and reports to web-friendly versions for online posting;
  - Online posting of all maps to an interactive website for detailed review;
  - o Create any requested additional and/or revised maps as requested;
- Plan Presentation:
  - Present (by phone- or web-conference included, in person subject to optional element cost) at public hearings and/or community forums prior to the drawing of any draft district maps;
  - Present (by phone- or web-conference included, in person subject to optional element cost) at public hearings at two Council meetings and/or public forums to discuss the draft maps;
- Work with the County Registrar of Voters to implement the final adopted plan.

# **Optional Districting Project Elements**

Selected at the client's discretion:

•	In-person attendance and participation at Council meetings,	
	public forum(s), and/or any other requested meetings;	.\$2,000
•	Preparation and processing of paper, PDF and Excel-based "public participation	
	kits" (paper kits that allow the public to draw and submit their own plans)	.\$3,500
•	Creation, hosting, and updating of an NDCmanaged project information	
	website (if the client does not wish to manage a project website as part	
	of its existing website).	.\$4,000



- Hosting, managing and processing submitted plans for an online interactive system that allows public to draw and submit proposed districting plans through a standard web browser.....\$11,500
- Spanish translation of project-related materials.....\$125 per page

Stated prices include all travel, printing (except public participation kits and any large-plot maps), and other anticipated expenses.

<u>Timeline</u>: A timeline will be established in consultation with the client. This typically takes three to nine months, but can be done faster when necessary.

# Other Potential Project-Related Expenses:

The only anticipated additional districting expenses would be any site or staff costs for conducting the community forums; and the cost of printing or copying paper copies of the "Public Participation Kit." In NDC's experience, most public participants will download and print the Kits in their own homes or offices.

# Sample Districting/Redistricting References

Mr. Douglas Williford, City Manager, City of El Cajon, 200 Civic Center Way, El Cajon, CA 92020. Phone: (619) 441-1716. Email: dwillifo@cityofelcajon.us

Mr. Rick Haydon, City Manager, City of Santa Maria, 110 E. Cook Street, Santa Maria, CA 93454-5190. Phone: (805) 925-0951 ext. 2200. Email: rhaydon@cityofsantamaria.org

Ms. Pam Abel, Superintendent, Modesto City Schools, 426 Locust Street, Modesto, CA 95351-2631. Phone: (209) 574-1616. Email: able.p@mcs4kids.com

Mr. Darrell Talbert, City Manager, City of Corona, 400 S Vicentia Avenue, Corona, CA 92882-2187. Phone: 951.279.3670. Email: Darrell.Talbert@ci.corona.ca.us

Mr. Steve Carrigan, City Manager, City of Merced, 678 West 18th Street, Merced, CA 95340. Phone: 209- 385-6834 Email: citymanager@cityofmerced.org

Mr. Devin Reif, Strategic Planning, City of Oakland, 250 Frank H. Ogawa Plaza, Suite 3315, Oakland, CA 94612. Phone: 510-238-3550 Email: DReiff@oaklandnet.com

Mr. David Silberman, Deputy County Counsel, San Mateo County, 400 County Center, 6th Floor, Redwood City, CA 94063. Phone: 650-363-4749 Email: dsilberman@smcgov.org

Judge Hugh Rose (retired), Chairman, City of Modesto Districting Commission. 508 King Richard Lane, Modesto, CA 95350. Phone (209) 522-0719. Email: hhrose@hotmail.com.

Ms. Lucinda Aja. City Clerk, City of Buckeye, Arizona. 100 N Apache Rd, Suite A, Buckeye, AZ 85326. Phone (623) 349-6007. Fax (623) 349-6098. Email: laja@buckeyeaz.gov.



# **Additional Analysis**

NDC is happy to assist with any additional analysis that the client requests at our standard hourly rates:

Principal (Dr. Douglas Johnson)	\$300 per hour
Vice President (Justin Levitt)	\$200 per hour
Senior Consultant	\$125 per hour
Analyst / Clerical	\$50 per hour

Dr. Johnson is also available for deposition and/or testimony work if needed, at \$350 per hour.

# Requested Payment terms:

NDC requests that one-half payment be made at project start and one-half at the conclusion.

### Conclusion

Since its founding NDC has been the preeminent company in the nation devoted to local election systems. To summarize:

- NDC, founded in 1979, has a demonstrated record of financial solvency.
- NDC's hardware and software resources were specially designed and acquired for districting and redistricting purposes.
- NDC's highly respected personnel have impeccable credentials in each aspect of the districting and redistricting processes.
- NDC's suggested approach has been tested in many jurisdictions.
- Any NDC client can be contacted for testimonials and reference.
- NDC has more experience in the field of municipal political election systems than any other company of which NDC is aware.
- NDC has demonstrated experience over many years in working with the press and media on local election system issues.
- NDC possesses fully up-to-date and highly effective geographic retrieval systems with applications specifically designed for districting and redistricting.
- Neither the Justice Department nor any Court has ever rejected any local government districting or redistricting plan submitted by NDC.

It should be clear that NDC has all of the resources of experience, technical expertise, and legal/political know-how to assist the City in its current effort. NDC looks forward to the opportunity to work with the City on this project.



# **Proposal Acceptance**

The terms of this proposal are available for 45 calendar days from its delivery to you. In most situations, NDC is open to extending that period of time to meet any particular needs of your jurisdiction.

NDC prides ourselves on tailoring each project to the needs and goals of each individual client. NDC is open to any feedback, concerns, requests, or changes regarding this proposal. If, however, it is acceptable in its current form, then NDC welcomes the opportunity to begin work as soon as possible.

If your jurisdiction has specific contract and/or letter of agreement language you prefer to use, please provide it and ignore the signature block below. If you prefer, simply sign two copies of this proposal in the signature block below and return them to NDC. Once signed by NDC, one copy will be returned to you. Thank you.

For National Demographics Corporation	For the City of Marina	
Douglas Johnson, President		
Date	Date	

# Douglas Mark Johnson

P.O. Box 5271 mobile: (310) 200-2058
Glendale, CA 91221 office: (909) 624-1442
djohnson@NDCresearch.com fax: (818) 254-1221

### **Employment**

President, National Demographics Corporation, 2006 – present.

Senior Analyst, National Demographics Corporation, 2001 – 2006.

Fellow, Rose Institute of State and Local Government, 2001 – present.

Project Manager and Senior Manager at three internet startup companies, 1999 - 2001.

U.S. Representative Stephen Horn, Legislative Director and System Manager. 1993 – 1997.

Coro Foundation, Fellowship in Public Affairs. 1992 – 1993.

Rose Institute for State and Local Government, Student Manager. 1989 – 1992.

### Education

Claremont Graduate University, Ph.D. in Political Science, 2015. Dissertation: "Independent Redistricting Commissions: Hopes and Lessons Learned."

UCLA Anderson Graduate School of Management, MBA, 1999.

Claremont McKenna College, BA in Government (Political Science), 1992.

### **Academic Honors**

Graduated Cum Laude from Claremont McKenna College.

Phi Beta Kappa. Philip Roland Prize for Excellence in Public Policy.

### **Publications and Articles**

Christian Science Monitor "Let the public help draw voting districts," October 25, 2013.

New York Times, "The Case for Open Primaries," February 19, 2009.

Los Angeles Times Opinion Articles:

"A neighbor's help on redistricting" June 24, 2007.

"A Trojan horse primary for the GOP" February 25, 2007.

"Where a porn palace stood" (article on redevelopment), July 30, 2006.

Fresno Bee Opinion Article: "The Poison Handshake" June 15, 2004.

Redistricting in America. Rose Institute of State and Local Government, 2010.

Restoring the Competitive Edge: California's Need for Redistricting Reform and the Likely Impact of Proposition 77. Rose Institute of State and Local Government, 2005.

"Competitive Districts in California" Rose Institute of State and Local Government, 2005.

<u>Latinos and Redistricting: "Californios For Fair Representation" and California Redistricting in the 1980s.</u> Rose Institute of State and Local Government, 1991.

### Speaker or Panelist

California School Board Association Annual Education Conference panelist: "The California Voting Rights Act: What Board Members Must Know." December 4, 2015.

Associated Cities of California – Orange County, Keynote Speaker, Newly Elected Officials' Reception and Dinner, "The California Voting Rights Act," January 29, 2015.

California League of Cities, City Manager Department, 2015 Department Meeting: "Opportunity to Engage Residents: The California Voting Rights Act." January 29, 2015.

California League of Cities, City Clerk Department, 2014 Annual Meeting: "Whose Line Is It Anyway: Making the transition from at-large to by-district elections." September 3, 2014.

National Conference of State Legislatures, Redistricting and Elections Standing Committee: 2007 Spring Forum, "The Arizona Independent Redistricting Commissions' experiences with the first-ever independent redistricting."

National Conference of State Legislatures, Redistricting and Elections Standing Committee: 2008 Spring Forum, "Communities of Interest In Redistricting: A Practical Guide."

# Douglas Mark Johnson

- National Conference of State Legislatures, Redistricting and Elections Standing Committee: 2009 Fall Forum, "The Key to Successful Redistricting."
- National Conference of State Legislatures, Redistricting and Elections Standing Committee: 2010 Spring Forum, "Communities of Interest in Redistricting: A key to drawing 2011 plans (and for their defense)."
- National Conference of State Legislatures, Redistricting and Elections Standing Committee: 2011 Winter Forum, "Citizen Voting Age Data from a line-drawer's viewpoint."
- Luncheon Keynote Speaker, Santa Barbara's <u>Channel Cities Club</u>, "California's next experiment: independent, public redistricting," January 18, 2011.
- Annual Conference, Arizona League of Cities and Towns, Presenter at "Redistricting Law and the Voting Rights Act: What It Means for Your City or Town in 2011," August 25, 2010.
- Redistricting, The 2010 Census, and Your Budget, Sponsored by the Rose Institute of State and Local Government, California League of Cities, October 15, 2009.
- <u>Arizona Election Law 2010 Continuing Legal Education Conference</u>, "Communities of interest and technology in redistricting," sponsored by the Arizona State Bar Association, March 2010
- <u>California's New Independent Redistricting Commission</u>, sponsored by the Irvine Foundation and the California Redistricting Collaborative, December 15, 2009
- <u>Tribal Association of Sovereign Indian Nations (TASIN) Legislative Day 2009</u>, "The 2010 Census and 2011 Redistricting in California," December 2, 2009.
- <u>California School Board Association</u>, "Litigation Issues and the California Voting Rights Act," December 4, 2009.
- <u>California Latino School Boards Association</u>, "Introduction to the California Voting Rights Act," August 20, 2009.
- <u>Building a National Reform Movement</u>, Salt Lake City, Utah, 2006, conference on redistricting reform hosted by the League of Women Voters, Campaign Legal Center, and The Council for Excellence in Government
- Texas Tech University, "A Symposium on Redistricting," May, 2006
- California League of Cities, "Introduction to the California Voting Rights Act."
- <u>Voices of Reform</u>, a project of the Commonwealth Club of San Francisco: multiple forums on redistricting and / or term limits, 2006 2007
- Classroom speaker at Pepperdine University, the University of La Verne, Pomona College and Claremont McKenna College

# Justin Mark Levitt

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P.O. Box 5271 Glendale, CA 91221 jlevitt@NDCresearch.com

# Employment

Vice-President, National Demographics Corporation, 2012 – present.

Senior Analyst, National Demographics Corporation, 2003 – 2011.

Instructor in Political Science, University of California, San Diego, 2012 – present.

Graduate Research Fellow, Center for US-Mexico Studies, 2010 – present.

Graduate Research Fellow, University of California, San Diego, 2008 – 2010 and 2013 – 2014.

Jesse M. Unruh California Assembly Fellow. 2006 – 2007.

Rose Institute for State and Local Government, Student Manager. 2005 – 2006.

### Education

University of California, San Diego, Ph.D. Political Science, 2016. Dissertation title: "The Impact of Geographic Patterns on Tradeoffs in Redistricting."

Claremont McKenna College, BA in Philosophy, Politics and Economics (PPE), 2006.

### **Academic Honors**

California Studies Fellow, University of California, San Diego, 2007 – 2009 Graduated Cum Laude from Claremont McKenna College.

### **Publications and Conference Presentations**

Settle, Jamie, Robert Bond, and Justin Levitt. 2011. "The Social Origins of Adult Political Behavior." *American Politics Research*: 39 (2). 239-263

Miller, Kenneth and Justin Levitt. 2007. "The San Joaquin Valley." In <u>The New Political Geography of California</u>. Eds. Frederick Douzet, Thad Kousser, and Kenneth Miller. Berkeley: Institute of Government Studies.

"The Political Geography of Tradeoffs in Redistricting" Paper presented at the State Politics and Policy Conference, Iowa City, IA, 2013

Getting What You Want: A Bargaining Approach to Fair Division in Redistricting. Paper presented at the "Challenging Urban Borders: the geopolitics of immigration and segregation" workshop, Berkeley, CA, 2013 and the State Politics and Policy Conference, Houston, TX, 2012

"An Atlas of Public Health in Mexico" (with Alberto Diaz Cayeros). Paper presented at the Hewlett Foundation Conference on Public Health, Mexico City, DF. 2012

"Remoteness and the Territoriality of Public Health" (with Alberto Diaz Cayeros).

Paper presented at the American Political Science Association conference, Seattle, WA. 2011

"Initiatives as revealed preferences"

Paper presented at the American Political Science Association conference, Seattle, WA. 2011

"No Se Puede: Latino Political Incorporation in Phoenix." Paper Presented at the New Political Geography of California conference, Berkeley, CA., 2009

# Justin Mark Levitt

"Political Change in the Central Valley". Paper Presented at the Western Political Science Association conference, Las Vegas, NV.,2007

### **Working Papers**

Hill, Seth, Thad Kousser, Alex Hughes, and Justin Levitt. ND. "How Competitiveness Shapes Infrequent Primary Voters Response to Receiving a GOTV Mailer."

Diaz-Cayeros, Alberto and Justin Levitt. ND. "Remoteness and the Territoriality of Public Health."

Levitt, Justin. ND. "Getting What You Want: A Bargaining Approach to Fair Division in Commissionled Redistricting."

# **Teaching Experience**

### California State University, Long Beach, Department of Political Science

Adjunct Professor—POSC 327 (Urban Politics)	Spring 2016-Present
Adjunct Professor—POSC 229 (Cases in Policy Analysis)	Present
Adjunct Professor—POSC 412 (Law and Social Change)	Spring 2016-Present
Adjunct Professor—POSC 399 (California Politics Short Course)	Present

### University of California, San Diego, Department of Political Science

Co-Instructor—UPS 170 (Regional Governance Reconsidered)	Spring 2015
Instructor—Poli 100A (The Presidency)	Fall 2014
Instructor—Poli 160AA (Introduction to Public Policy Analysis)	Fall 2013
Instructor—Poli 10 (Introduction to American Politics)	Summer 2013

# Shalice M. Tilton, M.M.C.

mobile: (714) 308-0726 stilton@NDCresearch.com office: (818) 254-1221

# **Employment**

Senior Consultant, National Demographics Corporation, 2017 – present.

City Clerk, Department Director, Executive Manager, City of Buena Park, CA, 1998 – 2017

Deputy City Clerk, Division Manager, City of Buena Park, CA, 1994 – 1997

### Education

Master of Public Administration, National University

Bachelor of Science, Business Administration, Grand Canyon University

Master Municipal Clerk, International Institute of Municipal Clerks

Certified Municipal Clerk, International Institute of Municipal Clerks

### **Professional Affiliations**

International Institute of Municipal Clerks

League of California Cities, City Clerks Department

City Clerks Association of California

Southern California City Clerks Association

Buena Park Area Business Council

Historical Society of Buena Park

### **External Highlights**

Contributor, 2014 League of California Cities Western Cities publication, "The Balanced Triangle and the City Clerk's Role in Local Government."

Adjunct Professor, 2014-17 UC Irvine Extension and Association of California Cities – Public Policy Making Academy "Public Governance – City Government."

Guest Speaker, 2012 Association of California Cities Orange County, Government Leadership Summit, "Navigating Public Policy"

Guest Speaker, 2008 League of California Cities New Law and Election Seminar, "The Rewards of Being a Fearless City Clerk"

Co-Author, "International Institute of Municipal Clerks Code of Ethics Rules of Procedure," adopted by IIMC, July 2008

Guest Speaker, 2008 League of California Cities Mayor and City Council Executive Forum, "Technology and Electronic Media and the Public Records Act"

Educator and Trainer, 2007-2008 Master Municipal Clerk Academy of the International Institute of Municipal Clerks, "Understanding the Complex Legalities of the Clerk Domain"

Editor/Contributor, 2008 League of California Cities publication, "The People's Business: A Guide to the California Public Records Act"

2007 Integrity of Profession Award, Soroptimist International of Buena Park.

"Shalice Tilton Day," September 12, 2006, Buena Park City Council Proclamation

2003 President's Award, "Paying it Forward to Youth," City Clerks Association of California

2002 President's Ensemble Award, City Clerks Association of California

Founder, Program Chair, and Trainer, City Clerks Association of California, "Nuts & Bolts" Education Institute (100+ participants annually), 1997-2004

Mentor for Continuing Education for Public Officials, provided educational and professional guidance to entry-level City Clerks, 2002-2004

Guest Speaker, 2003 League of California Cities New Law and Election Seminar, "The Art of Preparing Minutes and Crafting Agenda Reports"

Nominated, 1999 International Institute of Municipal Clerks Technology Award of Excellence Guest Speaker, City Clerks Association of California 1998 Annual Conference, "Charting Your Course - The Role, Responsibilities, and Duties of the City Clerk"

Guest Speaker, Government, Business & Education Tech Expo '97, "Records Management"

### Robert H. McEntire

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Glendale, CA 91221 office: (818) 254-1221
rmcentire@NDCresearch.com fax: (818) 254-1221

### **Employment**

Senior Consultant, National Demographics Corporation, 2017 – present.

Assistant Superintendent Business/CBO, Covina-Valley Unified School District, 2016 – present.

Chief Business & Financial Officer, Glendale Unified School District, 2014 – 2016.

Chief Business Officer, Garvey School District, 2012 – 2014.

Chief Financial Officer, Hollywood & Broadway Entertainment Partners, Los Angeles, New York, Boston, Singapore, 2005 – 2012.

### Education

University of Southern California, Los Angeles, CA, Doctor of Education: K-12 Leadership in Urban School Settings (Candidate), 2019. Dissertation title: "The Influence of Globalization, Leadership, and Science Fairs on the Female Acquisition of 21st-Century Skills and Their College-Career Pursuit of Science, Technology, Engineering, and Mathematics Majors and Careers as Seen at Our Lady's School in Ireland."

Thunderbird School of Global Management, Glendale, AZ, MBA in Global Business Management, 2008.

University of Southern California, Los Angeles, CA, Bachelor of Science in Business Administration, 2003.

### Recent Districting Engagements (partial list)

**CITIES SCHOOL DISTRICTS** City of Barstow Antelope Valley College Barstow Unified School District City of Dana Point City of Duarte Cajon Valley Unified School District City of Norco El Monte Union High School District City of Oxnard Inglewood Unified School District City of Placentia Irvine Unified School District City of Santee City of South Pasadena Town of Yucca Valley

### **Publications and Conference Presentations**

### California Association of School Business Officials (CASBO):

Annual Conference, April 2018

 Panelist: Keeping Your Board Onboard: Effective Strategies for Business Leaders When Working with their Elected Officials – 100 Attendees

Chief Business Officer Symposium, November 2017

- Presider General Session 600 Attendees
- Panelist: The Budget and LCAP Integration at the District Level

Annual Conference, April 2016

- Presenter: Maximizing and Linking Your Bond, Capital Facilities and M&O Programs 150 Attendees
- Presenter: Linking Your Bond, Maintenance and Operations Programs: Best Practices to Stretch Limited Resources – 100 Attendees
- Presenter: Evolution of the role of the Chief Business Officer 300 Attendees

Chief Business Officer Symposium, November 2015

• Presider – General Session – 600 Attendees

### **Teaching Experience**

### Association of California School Administrators (ACSA)

• Lecturer: Personnel Administrators Academy, November 2017



# **Districting Clients List**

# National Demographics Corporation

Yucca Valley

**Cities** 

Anaheim Hesperia Poway City

Apple Valley Hesperia Rancho Cucamonga

Arcadia Highland Redlands
Atwater City Imperial Beach Redlands
Banning Indio Redwood City

Barstow Jurupa Valley Reedlev Bellflower King City Riverbank Big Bear Lake Kingsburg City San Clemente La Mirada Buckeye San Diego Buena Park La Mirada San Marcos Camarillo Lake Elsinore San Marcos Campbell Lake Forest San Rafael Carlsbad Lemoore Sanger

Carpinteria Lodi Santa Barbara Cathedral City Lompoc Santa Clarita Cathedral City Los Alamitos City Santa Maria Ceres Los Banos Santa Rosa Chino Madera Santee City Chino Hills Martinez City Simi Valley Solana Beach Chino Hills Menifee South Pasadena Citrus Heights Menlo Park

Claremont Merced South SF Colton Mesa (AZ) Stanton Compton Modesto Surprise Corona Monrovia Tehachapi Dana Point Monterey Park Temecula Dixon Moorpark Torrance Moreno Valley Tulare Duarte Eastvale Morgan Hill Turlock

El Cajon Murietta Twentynine Palms

El Cajon Oakland Vallejo Encinitas Ventura Ojai Escondido Oxnard City Victorville Pacifica Victorville Exeter Palm Springs Firebaugh Visalia Fontana Palmdale Vista Fowler Parlier Wasco Fullerton Pasadena West Covina Paso Robles Whittier Glendale (AZ) Glendale (CA) Patterson Wildomar Peoria (AZ) Glendora Yucaipa

Half Moon Bay Placentia
Hemet Porterville



# **Districting Clients List**

# National Demographics Corporation

**Community College Districts** 

Antelope Valley

Barstow

Coast

Cuesta

Pasadena City College
Rancho Santiago

San Diego

Santa Clarita

Glendale Sierra

Grossmont-Cuyamaca Southwestern MiraCosta

MıraCosta Palomar

**Special Districts** 

Alta Irrigation Leucadia Wastewater Castaic / Newhall Water Mojave Water Agency Castaic Lake Water Agency Monterey Airport Palmdale Water Chino Fire Desert Healthcare Palomar Healthcare Desert Water Agency Rowland Water Fallbrook Regional Healthcare San Bernardino Water Fresno Irrigation Santa Clara Valley Water Grossmont Healthcare Santa Maria Airport

Imperial Irrigation DistrictTri-City HealthJoshua Basin WaterTulare Health Care DistrictJurupa Community Service DistrictUpper San Gabriel Valley

Kings River Conservation District West Valley Water

Lake Arrowhead CSD

Western Municipal Water Winton Water

Westside Community Health Care District

School Districts

Alpine Union Caruthers Eastern Sierra Unified
Alpine Union Elementary Castaic Elem Eastside Union
Alta Vista Castaic Elementary Elementary
Bakersfield City Schools Cayucas El Monte Union High

Barstow Unified Centinela Valley Encinitas Union
Bonsall Union Central Unified Elementary
Elementary Central Union High Escalon Unified
Borrego Springs Unified Centralia Elementary Escondido Union

Elementary Central Union High Escalon Unified
Borrego Springs Unified Centralia Elementary Escondido Union
Buena Park Elementary Chula Vista Elementary Elementary
Burton Elementary Claremont Unified Escondido Union High

Cajon Valley UnionClay ElementaryExeter ElementaryCajon Valley UnionClovis UnifiedExeter HighCajon Valley UnionCoalinga-HuronExeter Unified

Elementary Coronado Unified Fallbrook Elementary
Calistoga Joint Unified Covina Valley Fallbrook High
Capistrano Unified Cypress Elem Fallbrook Union
Capistrano Unified Dehesa Elementary Elementary

Cardiff Elementary Del Mar Union Fallbrook Union High
Carlsbad Unified Elementary Fillmore Unified
Carlsbad Unified Dinuba Unified Firebaugh-Las Deltas



# **Districting Clients List**

# National Demographics Corporation

Fresno Unified Fullerton Union High

Glendale

Glendale Unified Golden Plains Goleta Unified Greenfield

Grossmont Union High Hawthorn Elementary Hughson Unified Inglewood Unified Irvine Unified

Jamul-Dulzura Union
Julian Union Elementary
Julian Union High
Kerman Unified
Kern High
Keyes Union

Kings Canyon Unified

Kings River

Kingsburg Elementary Kingsburg High La Mesa Spring Valley

La Mesa Spring Valley
La Mesa-Spring Valley
Lake Elemen

Lake Elsinore Lakeside Union Elementary

Lakeside Union School Lancaster Elementary

Lawndale Elem Lawndale Elementary

Lemon Grove
Elementary
Lindsay Unified
Los Alamitos Unified
Lowell Joint Union
Lucia Mar Unified

Madera Unified Magnolia Elementary Merced City Elementary

Merced Union High School District Modesto City Schools

Modesto City Schools

Modoc Unified Monson Soltana

Morgan Hill Unified

Morongo Unified Mountain Empire

Napa Valley Unified National Elementary

New Jerusalem

Newhall Elementary

Newman Crows Landing
Oak Grove Elementary

Oceanside Unified Oceanside Unified

Pacific Union Palo Verde

Panama Buena Vista Pasadena Unified Perris Union High

Pixley Union

Placentia Yorba Linda

Pleasant View
Pomona Unified
Porterville Unified
Poway Unified
Poway USD
Ramona Unified
Ramona Unified
Rancho Santa Fe
Elementary
Redlands Unified
Redwood City Schools

Richland School District Riverbank

Riverdale Unified Rosemead Unified

Salida Union San Benito High San Dieguito

San Dieguito Union High San Marcos Unified

San Pasqual Union

Elementary
San Ramon Unified

San Ysidro Elementary

Santa Cruz City Schools Santa Monica Unified Santee Elementary Selma Unified

Sequoia Union High Sequoia Union High Simi Valley Unified Solana Beach Elementary

South Bay Union

South Pasadena Unified

South SF Unified Spencer Valley Elementary

Strathmore Elementary

Sundale Union Elementary

Sweetwater Union High Tulare City Elementary

Tulare City High
Tulelake Basin
Turlock Unified
Tustin Unified
Twin Rivers Unified
Vacaville Unified
Vallecitos Elementary
Valley Center Pauma

Unified

Victor School District

Visalia Unified Vista Unified Walnut Valley Water Warner Unified Washington Unified Washington Union Waterford Union

West Contra Costa USD West Fresno Elementary

Westminster Elem Whittier City Schools Whittier Union High Whittier Union High Woodlake Union

### Counties

San Mateo (the last county that was not by-district)